

Deceased Estate Requirements	
Joint Holding - Checklist	
	Originally certified copy of the Death Certificate
	Request for Transmission - Surviving Joint Holder(s) form

Notes:

Joint holdings - are held as joint tenants. The *Corporations Act 2001* recognises only the surviving joint holder as being entitled to the deceased securityholder's interest in the securities.

Definitions:

Death Certificate - A legal document issued by the Registrar of Births, Deaths and Marriages. This is not the same as a 'Medical Certificate as to the Cause of Death', which is not acceptable as a supporting document.

Request for Transmission - Surviving Joint Holder form - The form used to transmit the securities to the surviving joint holder(s) only.

Originally Certified Copy - is a copy of the original document certified to be a true and correct copy of the original by an authorised person who can witness a Statutory Declaration such as a Justice of the Peace, Chartered Accountant, Police officer etc. A full signatory list of persons who can certify documents can be found at www.ag.gov.au/statdec.