

Shareholder Account

Nominee or broker transfer request form Transfer to MUFG

Please complete all three parts of this form if you would like to transfer your nominee shares from your current nominee or broker to the MUFG nominee. Please complete the form in block capitals and black ink. If you make a mistake, please put a line through it and initial the change. Please do not use correction fluid.

If you have an Investor Code, you'll find this on your share certificate or share account statement.

Please write the number of shares you wish to transfer to us from your current nominee or broker.

All shareholders or legal representatives need to sign the form.

Please complete the address where the shareholding is registered.

We'll use this number if we need to get in touch with you.

Part 1 – Confirming your details

Investor Code (IVC)
(if applicable)

Number of shares

Name of Company

Shareholder(s)/legal representative(s) details

Please complete the names of all shareholders in full and do not use initials. If you're a legal representative acting on behalf of an estate, or shareholder, please write the name of the person you are representing for 'Name 1', then write the name(s) of the legal representative(s), and their position(s). If you've not already sent us the original documents showing proof of your appointment as legal representative, please send them alongside this signed and dated form.

Name 1

Name 2

Name 3

Name 4

Address

Postcode

Phone number

Nominee or broker transfer request form

Please complete all of the details in this section, so that we can contact your previous nominee or broker and arrange for them to transfer the shares to us.

Please make sure that your nominee or broker is aware of the transfer. You may wish to send them a copy of this form.

If we can't contact your nominee or broker using the details you provide, or if they don't know about the transfer and can't transfer the shares to us, we'll need to send the form back to you.

We'll use the contact name and phone number you provide to get in touch with your nominee or broker.

Please get in touch with your local tax office or HMRC if you need to check if this transaction is subject to UK SDRT.

All shareholders or legal representatives need to sign and date in this section.

Part 2 – The nominee or broker the shares are being transferred from

Please give us full details of the nominee or broker the shares are being transferred from, including a contact name and number.

Name	<input type="text"/>
	<input type="text"/>
Address	<input type="text"/>
	<input type="text"/>
	Postcode <input type="text"/>
Nominee/broker CREST participant ID and member account	<input type="text"/>
Nominee/broker account number	<input type="text"/>
Nominee/broker contact name	<input type="text"/>
Nominee/broker phone number	<input type="text"/>
Nominee/broker email address	<input type="text"/>

Part 3 – The transferor - the person/people transferring the shares

I/We hereby request a transfer of the shares detailed in Part 1 from my/our CREST participant detailed above to the nominee (as defined in the nominee terms and conditions). I/We confirm that this transaction is not subject to Stamp Duty Reserve Tax (SDRT). I/We confirm that the shares will be held on my/our behalf in the nominee. In signing this form, I/we agree that the shares will be held in the name of MUFG as bare trustee on my/our behalf in accordance with the nominee terms and conditions. I/We have read and accept the nominee terms and conditions.

Signature 1	<input type="text"/>		
Email	<input type="text"/>	Date of Birth	<input type="text"/> / <input type="text"/> / <input type="text"/>
Signature 2	<input type="text"/>		
Email	<input type="text"/>	Date of Birth	<input type="text"/> / <input type="text"/> / <input type="text"/>
Signature 3	<input type="text"/>		
Email	<input type="text"/>	Date of Birth	<input type="text"/> / <input type="text"/> / <input type="text"/>
Signature 4	<input type="text"/>		
Email	<input type="text"/>	Date of Birth	<input type="text"/> / <input type="text"/> / <input type="text"/>