



MUFG Pension & Market Services

PerpetualGROUP

External: Media Release

# Press Release

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## **MUFG Pension & Market Services Welcomes Perpetual Investment Management Limited as First Group-Wide Client Following Successful Transition**

**25 June 2025** – MUFG Pension & Market Services (“MPMS”) is pleased to announce the successful onboarding of Perpetual Investment Management Limited (“Perpetual”) as our first group-wide client, marking a major milestone in our strategic growth journey. Perpetual has engaged our investor and member administration services across both our MUFG Corporate Markets and MUFG Retirement Solutions business divisions.

The engagement includes unlisted registry, listed registry, corporate registry and exchange traded products from MUFG Corporate Markets, as well as superannuation administration services from MUFG Retirement Solutions. The program culminates a pivotal transformation and migration effort led by our multi-disciplinary teams across the organisation.

Over the course of this complex delivery, we successfully migrated a significant unlisted registry book. This initiative included the development of new functionality, and the enhancement of our online portals.

In addition, we migrated member accounts across multiple superannuation and pension plans, demonstrating our ability to deliver a full administration service to advice-led retail superannuation funds.

“This achievement reflects the deep capability and commitment of our people. Welcoming Perpetual as our first group-wide client continues to highlight our ability to deliver integrated, large-scale solutions that not only serve current needs but also set the stage for future growth,” said Lysa McKenna, CEO, MUFG Corporate Markets. “The foundations laid through this program will strengthen the platform we offer to new clients across the market and allows us to scale readily as we on-board further cross-divisional clients in the future.”

“We are excited to be working with MUFG Pension & Market Services and are pleased with the execution of this migration,” said Daren Donnellan, Perpetual Chief Operating Officer, Australia. “In selecting MPMS for this complex transition, Perpetual receives a number of benefits including administrative maturity, deep client base and broad service offering. We look forward to building on this strong partnership to support our broader business goals.”

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## About MUFG Pension & Market Services



### MUFG Pension & Market Services

MUFG Pension & Market Services is a member of MUFG, a global financial group. We are a global, digitally enabled business that empowers a brighter future by connecting millions of people with their assets – safely, securely and responsibly.

Through our two market leading businesses MUFG Retirement Solutions and MUFG Corporate Markets, we partner with a diversified portfolio of global clients to provide robust, efficient and scalable services, purpose built solutions and modern technology platforms that deliver world class outcomes and experiences.

We help manage regulatory complexity, improve data management and connect people with their assets, through exceptional user experience that leverages the expertise of our people combined with scalable technology, digital connectivity and data insights.

## About Perpetual Group



Perpetual Limited (Perpetual Group) is an ASX listed (ASX:PPT) global financial services firm operating a multiboutique asset management business, as well as wealth management and trustee services businesses.

Perpetual Group owns leading asset management brands including Perpetual, Pandal, Barrow Hanley, J O Hambro, Regnan, Trillium and TSW.

Perpetual Group's wealth management business services high-net worth clients, not for profits, and private businesses through brands such as Perpetual Private, Fordham and Jacaranda Financial Planning.

Perpetual Group's corporate trust division provides services to managed funds, the debt market and includes a growing digital business, encompassing Laminar Capital.

Headquartered in Sydney, Perpetual services its global client base from offices across Australia as well as internationally from Asia, Europe, the United Kingdom and United States

### Media

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